



**FAIRHAVEN SCHOOL COMMITTEE MINUTES  
JOINT MEETING WITH THE SELECT BOARD AND FINANCE COMMITTEE  
March 20, 2024**

MEMBERS PRESENT: Colin Veitch, Donna McKenna, Stephanie Pickup, Nicole Pacheco

ABSENT WITH NOTICE: Brian Monroe, Erik Andersen

STAFF PRESENT: Superintendent Tara Kohler, School Business Manager Nicole Potter, Executive Assistant Sheri Souza

OTHERS PRESENT: Members of the Fairhaven Select Board, Member of the Fairhaven Finance Committee, Town Administrator Angie Lopes Ellison, Assistant Town Administrator / Town Accountant Anne Carreiro, Town Hall Staff, members of the community, Teachers and Staff from Fairhaven Public School District.

The meeting was called to order by Mr. Veitch at 6:37 pm.

Information Technology (IT) Director Steven Rosa presented the FY25 budget for the IT Department. He answered questions regarding the budget from the Select Board as well as the Finance Committee.

Superintendent Tara Kohler and School Committee Chair Colin Veitch presented the FY25 budget for the Fairhaven Public School District (FPSD). Mrs. Kohler stated it was requested for her to go over Net School Spending (NSS), what it is, and how it works. Mrs. Kohler presented slides from the State and the Department of Education (DESE) to the committees (Attachment A) regarding NSS and noted how close we are to falling below. Mrs. Kohler also went over Chapter 70 funds, the extreme increase of Out of District costs, and FPSD Capital projects. Mrs. Kohler and Mr. Vietch then fielded any questions and concerns from the two Boards regarding the proposed budget.

Motion to adjourn made by Ms. McKenna, seconded by Ms. Pickup, roll call vote, approved (4-0).

Adjourned at 8:20 pm.

*Sheri Souza*  
Secretary to the School Committee  
Fairhaven Public Schools

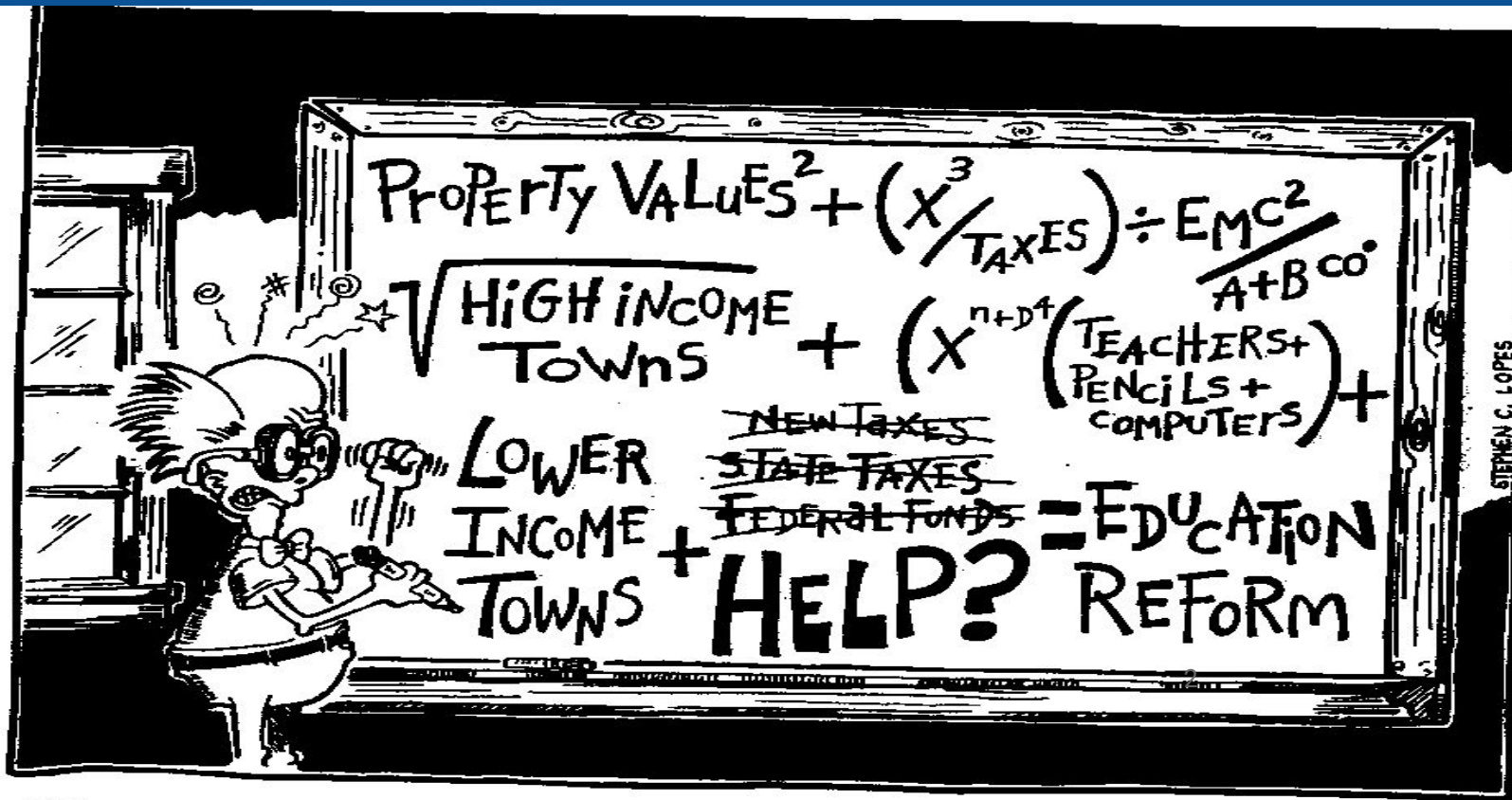
Approved, March 27, 2024

FAIRHAVEN PUBLIC SCHOOLS

# FY25 Budget Presentation

**March 20, 2024**





STEPHEN C. LOPES

EDUCATION REFORM'S FINANCING FORMULA

# Goal of Chapter 70 Formula

To ensure that every district has sufficient resources to meet its foundation budget spending level, through an equitable combination of local property taxes and state aid.



# Big Picture



Required Net School Spending = Local Contribution + Ch 70 Aid

Required Net School Spending  $\geq$  Foundation Budget

FY25 Required Net School Spending: \$24,568,609

# FY25 House 2 Chapter 70 continues implementation of the Student Opportunity Act (the Act)

The proposal increases aid to districts from \$6,592,623,086 to \$6,856,027,888, an increase of \$263 million or 4%.

- The Act establishes new, higher foundation budget rates in 5 areas:
  - Benefits and fixed charges
  - Guidance and psychological services
  - Special education out-of-district tuition
  - English learners
  - Low-income students
- FY25 will be the fourth year of implementation of the Act

Fairhaven has seen increases each year including \$600K for this FY24.

FY25 is slated to be \$30 per pupil.



# CHAPTER 132

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## AN ACT RELATIVE TO EDUCATIONAL OPPORTUNITY FOR STUDENTS

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

SECTION 1. Chapter 10 of the General Laws is hereby amended by inserting after section 35MMM, inserted by section 9 of chapter 41 of the acts of 2019, the following section:-

Section 35NNN. (a) There shall be a Twenty-First Century Education Trust Fund that shall be administered by the commissioner of elementary and secondary education in consultation with the Twenty-First Century Education Advisory Council, established in section 16 of chapter 70, **for the purpose of addressing persistent disparities in achievement among student subgroups, improving educational opportunities for all students, sharing best practices for improving classroom learning and supporting efficiencies within and across school districts.** The fund shall be credited with: (i) appropriations, bond proceeds or other money authorized or transferred by the general court and specifically designated to be credited to the fund; (ii) funds from public and private sources, including, but not limited to gifts, grants and donations; and (iii) any interest earned on such money. Revenues deposited in the fund that are unexpended at the end of a fiscal year shall not revert to the General Fund and shall be available for expenditure in the following fiscal year. No expenditure made from the fund shall cause the fund to become deficient at any point.

(b) Annually, not later than December 1, the commissioner shall submit a report detailing expenditures from the trust fund to the clerks of the house of representatives and the senate, the chairs of the house and senate committees on ways and means and the chairs of the joint committee on education.

SECTION 2. Chapter 15 of the General Laws is hereby amended by inserting after section 1 the following section:-

Section 1½. The definitions in section 2 of chapter 70 shall apply to this chapter.

SECTION 3. Section 13E of chapter 40 of the General Laws, as appearing in the 2018 Official Edition, is

### Go Directly to a Session Law

Chapter

Type

Year

**GO >**

### MOST POPULAR SESSION LAWS

Year	Chapter	Chapter Name
<a href="#">2018</a>	<a href="#">Ch. 121</a>	AN ACT RELATIVE TO MINI...
<a href="#">2022</a>	<a href="#">Ch. 179</a>	AN ACT DRIVING CLEAN E...
<a href="#">2021</a>	<a href="#">Ch. 8</a>	AN ACT CREATING A NEXT-...
<a href="#">2022</a>	<a href="#">Ch. 127</a>	AN ACT EXPANDING PROT...
<a href="#">2012</a>	<a href="#">Ch. 222</a>	AN ACT RELATIVE TO STUD...
<a href="#">2018</a>	<a href="#">Ch. 69</a>	AN ACT RELATIVE TO CRIMI...
<a href="#">2023</a>	<a href="#">Ch. 2</a>	AN ACT MAKING APPROPRI...
<a href="#">2022</a>	<a href="#">Ch. 268</a>	AN ACT RELATING TO ECO...
<a href="#">2023</a>	<a href="#">Ch. 77</a>	AN ACT MAKING APPROPRI...
<a href="#">2020</a>	<a href="#">Ch. 253</a>	AN ACT RELATIVE TO JUSTI...

# Each district's foundation budget is calculated by multiplying the number of pupils in 13 enrollment categories by cost rates in 11 functional areas

Massachusetts Department of Revenue  
Division of Local Services  
Municipal Revenue Growth Factor (MRGF) Calculation, FY2024  
**FAIRHAVEN**

1. LEVY LIMIT BASE						AMOUNT
FY2023 Levy Limit Prior to Exclusions						31,985,881
Impact of FY1994-FY2023 Overrides on FY2023 Limit						
FY2022 Limit Adjusted for Overrides						31,985,881

2. INCREASE IN LEVY LIMIT GROWTH DUE TO NEW GROWTH					
Fiscal Year	Levy Limit Without Exclusions, CH 653 Overrides	Certified New Growth	New Growth Adjusted for 653	Percentage of Previous Year's Limit	
FY2018	26,676,342				
FY2019	27,566,372	223,121	223,121	0.84%	
FY2020	28,484,856	229,325	229,325	0.83%	
FY2021	29,530,590	333,613	333,613	1.17%	
FY2022	30,732,262	483,407	483,407	1.57%	
FY2023		485,312	485,312	1.58%	
Average of Last Three Years					1.44%
Lowest Three of Last Four Years					1.19%
Maximum, Last Three Years					1.58%
Average of Two Smaller Years					1.37%
Difference, Maximum Minus 2 Yr Average					0.21%
<b>Percent Increase in New Growth for MRGF</b>					<b>1.44%</b>

3. CHANGE IN REVENUE SHARING	Fiscal Year 2023 Cherry Sheet	Fiscal Year 2024 Estimates
Unrestricted General Government Aid	2,612,144	2,664,387
State Owned Land	255,285	295,050
<b>TOTAL</b>	<b>2,867,429</b>	<b>2,959,437</b>

4. RECURRING LOCAL RECEIPTS	FY2022 Budget	FY2023 Budget
Motor Vehicle Excise	1,850,000	2,000,000
Other Excise	600,000	1,135,000
Penalties and Interest	340,000	300,000
Payments in Lieu	5,556	5,000
Fines and Forfeits	10,000	7,000
Investment Income	50,000	25,000
Miscellaneous Recurring	90,000	90,000
<b>TOTAL</b>	<b>2,945,556</b>	<b>3,562,000</b>

5. SUMMARY	Amount	Pct Chg
FY2023 MRGF Levy Limit	31,985,881	
FY2023 General Revenue Sharing	2,867,429	
FY2022 Budgeted Recurring Local Receipts	2,945,556	
<b>Total Base Municipal Revenues</b>	<b>37,798,866</b>	
FY2024 Estimated Levy Ceiling	72,515,011	
FY2023 Levy Limit * 1.025	32,785,528	
FY2024 Estimated New Growth	460,597	
<b>FY2024 Estimated Levy Limit</b>	<b>33,246,125</b>	3.94
FY2024 General Revenue Sharing	2,959,437	3.21
FY2023 Budgeted Recurring Local Receipts	3,562,000	20.93
<b>Total Estimated Current Municipal Revenues</b>	<b>39,767,562</b>	
Change, Base to Current Revenues	1,968,696	5.21
<b>FY2024 Municipal Revenue Growth Factor</b>		<b>5.21</b>

All students are counted in categories 1-7; special education, English learner, and low-income costs are treated as costs above the base and are captured in 8-13





# Foundation budgets vary based on student needs, including concentrations of low-income students



## Foundation Budget Rates Per Pupil, FY25 Chapter 70

	Administration	Instructional Leadership	Classroom & Specialist Teachers	Other Teaching Services	Professional Development	Instructional Materials, Equipment & Technology	Guidance & Psychological Services	Pupil Services	Operations & Maintenance	Employee Benefits/Fixed Charges	Special Education Tuition	Total, All Categories
1 Pre-school	224.33	405.14	1,857.73	476.45	73.47	268.87	189.27	53.76	515.87	810.90	0.00	4,875.79
2 Kindergarten half-day	224.33	405.14	1,857.73	476.45	73.47	268.87	189.27	53.76	515.87	810.90	0.00	4,875.79
3 Kindergarten full-day	448.65	810.30	3,715.45	952.94	147.02	537.77	378.55	107.56	1,031.73	1,621.78	0.00	9,751.75
4 Elementary	448.65	810.30	3,715.40	952.94	147.04	537.77	378.55	161.32	1,031.73	1,621.80	0.00	9,805.50
5 Junior/Middle	448.65	810.30	3,269.57	685.98	159.38	537.77	408.39	263.52	1,118.52	1,730.80	0.00	9,432.88
6 High School	448.65	810.30	4,808.16	571.07	154.55	860.42	451.12	607.66	1,084.53	1,537.47	0.00	11,333.93
7 Vocational	448.65	810.30	8,173.93	571.07	255.51	1,505.73	451.12	607.66	2,029.75	2,006.61	0.00	16,860.33
8 Special Education in-district	3,096.41	0.00	10,217.38	9,539.82	492.88	430.20	0.00	0.00	3,458.83	4,098.10	0.00	31,333.62
9 Special Education tuitioned-out	3,702.76	0.00	0.00	56.56	0.00	0.00	0.00	0.00	0.00	0.00	35,155.74	38,915.06
10 English learners PK-5	111.09	194.40	1,360.76	194.40	55.54	138.84	83.31	27.78	333.25	322.91	0.00	2,822.28
11 English learners 6-8	118.24	206.89	1,448.24	206.89	59.11	147.78	88.67	29.56	354.67	343.66	0.00	3,003.71
12 English learners high school/voc	126.78	221.87	1,553.06	221.87	63.38	158.47	95.08	31.70	380.34	368.53	0.00	3,221.08
13 Low-income group 1 (0-5.99%)	55.91	264.89	2,585.88	0.00	125.46	19.23	104.71	544.10	0.00	442.14	0.00	4,142.32
14 Low-income group 2 (6-11.99%)	58.40	276.71	2,701.21	0.00	131.06	20.09	109.38	568.37	0.00	461.87	0.00	4,327.09
15 Low-income group 3 (12-17.99%)	60.89	288.53	2,816.54	0.00	136.65	20.95	114.05	592.64	0.00	481.59	0.00	4,511.84
16 Low-income group 4 (18-23.99%)	63.39	300.34	2,931.87	0.00	142.24	21.80	118.72	616.90	0.00	501.31	0.00	4,696.57
17 Low-income group 5 (24-29.99%)	65.88	312.15	3,047.20	0.00	147.84	22.66	123.39	641.17	0.00	521.03	0.00	4,881.32
18 Low-income group 6 (30-35.99%)	72.74	344.67	3,364.62	0.00	163.23	25.03	136.24	707.96	0.00	575.30	0.00	5,389.79
19 Low-income group 7 (36-41.99%)	78.73	373.02	3,641.44	0.00	176.66	27.08	147.45	766.21	0.00	622.63	0.00	5,833.22
20 Low-income group 8 (42-47.99%)	84.72	401.38	3,918.27	0.00	190.09	29.15	158.66	824.45	0.00	669.96	0.00	6,276.68
21 Low-income group 9 (48-53.99%)	90.70	429.74	4,195.10	0.00	203.52	31.19	169.87	882.71	0.00	717.30	0.00	6,720.13
22 Low-income group 10 (54-69.99%)	96.68	458.10	4,471.93	0.00	216.95	33.26	181.08	940.95	0.00	764.64	0.00	7,163.59
23 Low-income group 11 (70-79.99%)	105.80	501.28	4,893.48	0.00	237.40	36.39	198.15	1,029.66	0.00	836.71	0.00	7,838.87
24 Low-income group 12 (80%+)	114.92	544.47	5,315.04	0.00	257.85	39.53	215.22	1,118.35	0.00	908.79	0.00	8,514.17

# Per Pupil Expenditures

## *Per Pupil Expenditure (In-District Only):*

The Per Pupil Expenditure (PPE) is calculated for each district based on the submission of data contained in the End-of-Year (EOY) report. The table below is a comparison of PPE amounts for our comparable communities.

Topic Org Name	2022			Enrollment (2022-23 school year)			
	Region	\$/In-district per pupil	Relative District Wealth	Total Enrollment (2022-23)	EL %	Low Inc %	SWD %
Abington	Southeast	15,676	60.4%	2,138	11.0	34.4	17.8
Bourne	Southeast	21,395	117.0%	1,554	1.5	35.1	21.2
Carver	Southeast	17,793	54.8%	1,525	2.2	31.0	18.9
Fairhaven	Southeast	15,680	63.1%	1,826	1.4	39.0	18.1
State		19,554		913,735	12.1	42.3	19.4
Swansea	Southeast	15,016	61.6%	1,988	0.6	28.6	14.4
Westport	Southeast	17,581	115.8%	1,446	1.7	34.5	20.4



# Per Pupil Spending

**State Avg 2023: \$21,116**

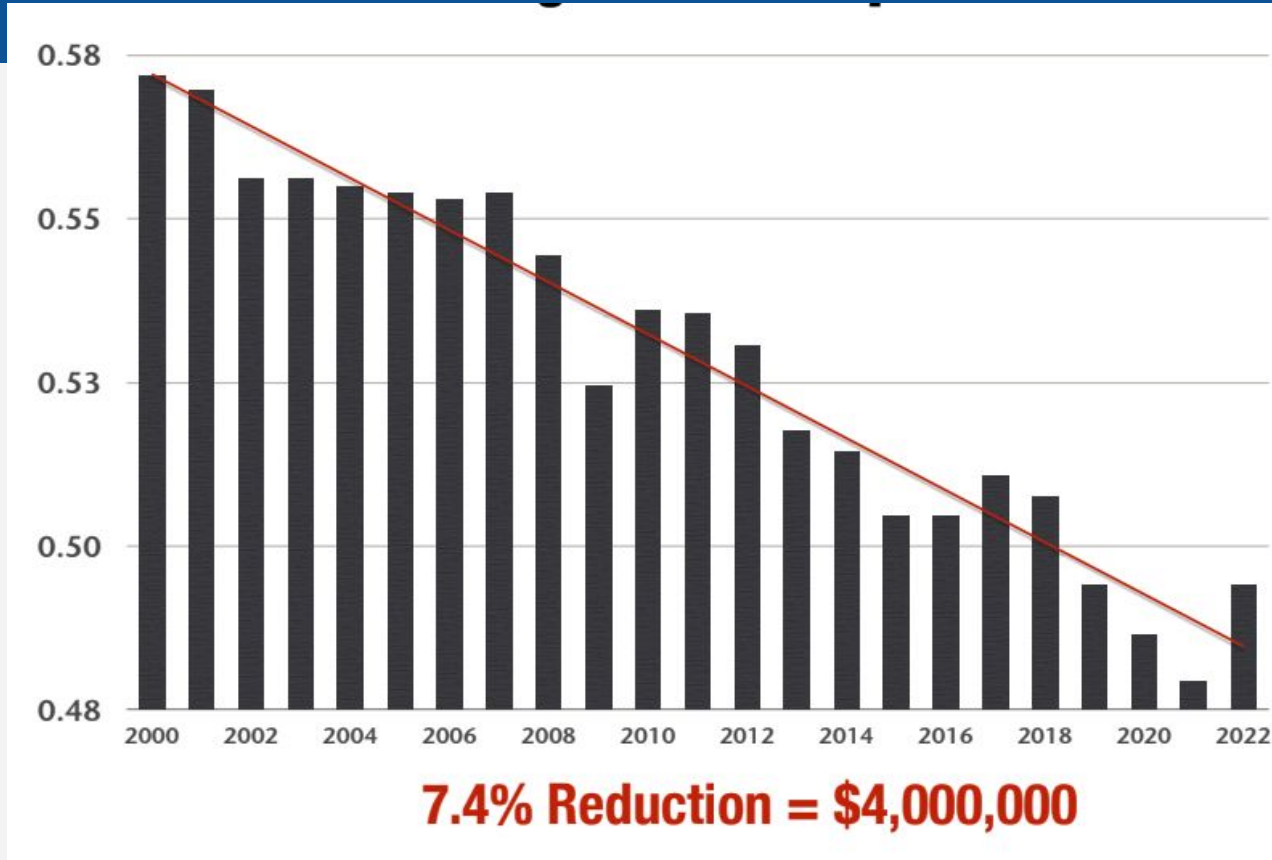
**Fairhaven 2023: \$16,788**

**Difference: \$4,328**

**1,830 Students = \$7,900,000**



# School Percentage of Town Expenditures



# Annual School Spending Requirements

## **ANNUAL SCHOOL SPENDING REQUIREMENTS**

The Commissioner of Education shall determine each school district's actual net school spending in the prior fiscal year and the estimated net school spending in the current year from information contained in the End-of-Year Pupil and Financial Report.

### **A. Eligible Net School Spending Categories**

1. The sum of the following expenditures for public education from local revenues and M.G.L. c. 70 school aid, reported in accordance with 603 CMR 10.06 and these Guidelines shall be considered a school district's annual net school spending for purposes of determining compliance with the requirements of M.G.L., c70.

- 1000 - All Administrative Services
- 2000 - All Instructional Services
- 3100 - Attendance Services
- 3200 - Health Services
- 3400 - Food Services not including the cost of food
- 3510 - Athletic Services
- 3520 - Other Student Activities
- 4000 - All Operation and Maintenance of Plant
- 5100 - Employee Retirement
- 5200 - Insurance Programs
- 5260 - Non employee insurance
- 5300 - Rental-Lease of Land, Buildings and Equipment
- 5400 - Short Term Debt Service/Interest - RANS
- 9100 - Programs with Other Districts in Massachusetts
- 9110 - School Choice Tuition
- 9120 - Tuition to Charter Schools
- 9200 - Programs with School Districts in Other States
- 9300 - Programs with Schools Other than Public Schools
- 9400 - Payments to Collaboratives



# Annual School Spending Requirements (NSS)



If the actual net school spending in the prior fiscal year *meets* or exceeds the required net school spending as determined by G.L. c. 70, s. 6, the school district shall be deemed to have met its obligations under the terms of the statute.

If the actual net school spending in the prior fiscal year is *less than* the required net school spending as determined by G.L. c. 70, s. 6 but is greater than or equal to *95 percent* of the required amount, the difference between the actual and the required amount shall be added to the required net school spending in the current fiscal year and shall be spent by the school committee or other municipal agency for any of the categories included in the definition of net school spending.

If the actual net school spending in the prior fiscal year is *less than 95 percent* of the required net school spending as determined by G.L. c. 70, s. 6, *five percent* of the required amount shall be added to the required net school spending in the current fiscal year and shall be spent by the school committee or other municipal agency for any of the categories included in the definition of net school spending. The difference between the actual net school spending and 95 percent of the required net school spending shall be deducted from the Chapter 70 distribution of the district in the current year but shall not affect the required amount of net school spending, including any prior year deficiencies, in the current year. The Commissioner of Revenue and the Treasurer shall make this deduction at the request of the Commissioner of Education at a time determined by the Commissioner of Revenue.

# Compliance with Net School Spending

Failure to comply with this requirement may result in non-approval of a municipality's tax rate, enforcement action by the Attorney General, or loss of state aid



# State Totals

7/25/23



## Massachusetts Department of Elementary and Secondary Education Chapter 70 District Profile

Select a district

0000 State Total

FY22 and FY23 data are currently unavailable or under review.

	Foundation				Required Local Contribution			Chapter 70 Aid		Required Net School Spending		Dollars		
	Enrollment	% Chg	Budget	% Chg	Contribution	Penalties, where applicable	% Chg	Aid + Local Contribution	Required NSS includes Carryover	% Chg	Actual NSS	% Chg	Over/Under Requirement	% Over/Under
FY08	949,580	-0.2%	8,406,096,436	4.9%	4,997,705,374	3,725,343,327	6.3%	8,723,048,701	8,728,682,766	3.9%	9,978,220,111	4.8%	1,249,537,345	14.3%
FY09	944,224	-0.6%	8,811,314,229	4.8%	5,110,365,426	3,536,496,064	-5.1%	9,058,861,488	8,657,696,403	-0.8%	10,062,456,334	0.8%	1,404,759,991	16.2%
FY10	940,985	-0.3%	9,088,557,473	3.1%	5,250,106,061	3,869,526,145	9.4%	9,119,632,206	9,132,909,041	5.5%	10,398,299,771	3.3%	1,265,384,730	13.9%
FY11	938,333	-0.3%	8,921,047,970	-1.8%	5,302,267,226	3,850,884,455	-0.5%	9,153,151,681	9,172,639,502	0.4%	10,581,836,319	1.8%	1,409,196,817	15.4%
FY12	937,307	-0.1%	9,119,340,580	2.2%	5,413,602,268	3,990,228,732	3.6%	9,404,106,361	9,420,891,979	2.7%	10,875,258,087	2.8%	1,454,366,108	15.4%
FY13	934,763	-0.3%	9,467,117,141	3.8%	5,582,113,529	4,170,667,652	4.5%	9,752,884,831	9,780,978,100	3.8%	11,275,104,938	3.7%	1,494,126,838	15.3%
FY14	938,083	0.4%	9,711,217,585	2.6%	5,748,475,145	4,300,755,418	3.1%	10,049,329,511	10,080,116,924	3.1%	11,701,568,084	3.8%	1,621,451,161	16.1%
FY15	940,831	0.3%	9,866,011,313	1.6%	5,817,618,237	4,400,237,013	2.3%	10,217,954,199	10,255,444,654	1.7%	12,154,317,651	3.9%	1,898,872,996	18.5%
FY16	942,120	0.1%	10,090,177,272	2.3%	5,943,909,029	4,511,467,180	2.5%	10,455,431,003	10,487,749,773	2.3%	12,608,181,537	3.7%	2,120,431,764	20.2%
FY17	940,103	-0.2%	10,128,238,383	0.4%	5,926,185,567	4,626,879,372	2.6%	10,553,890,628	10,570,003,672	0.8%	13,032,457,958	3.4%	2,462,454,286	23.3%
FY18	941,303	0.1%	10,379,173,843	2.5%	6,046,916,786	4,745,645,156	2.6%	10,792,361,942	10,796,832,248	2.1%	13,572,066,831	4.1%	2,775,234,583	25.7%
FY19	941,411	0.0%	10,777,588,551	3.8%	6,246,842,886	4,906,614,766	3.4%	11,153,457,652	11,158,956,055	3.4%	14,079,862,373	3.7%	2,920,906,318	26.2%
FY20	939,683	-0.2%	11,359,048,512	5.4%	6,513,607,368	5,175,694,094	5.5%	11,689,301,462	11,695,589,441	4.8%	14,680,147,542	4.3%	2,984,558,102	25.5%
FY21	938,085	-0.2%	11,626,531,095	2.4%	6,705,321,561	5,283,343,073	2.1%	11,988,664,634	12,029,313,514	2.9%	15,169,565,115	3.3%	3,140,251,601	26.1%
FY22	907,506	-3.3%	11,926,225,792	2.6%	6,827,673,657	5,502,959,667	4.2%	12,330,633,324	12,353,873,866	2.7%	15,717,367,845	3.6%	3,363,493,979	27.2%
FY23*	903,751	-0.4%	12,890,335,881	8.1%	7,166,744,291	5,997,901,329	9.0%	13,164,645,620	13,186,912,176	6.7%	16,707,652,747	6.3%	3,520,740,571	26.7%

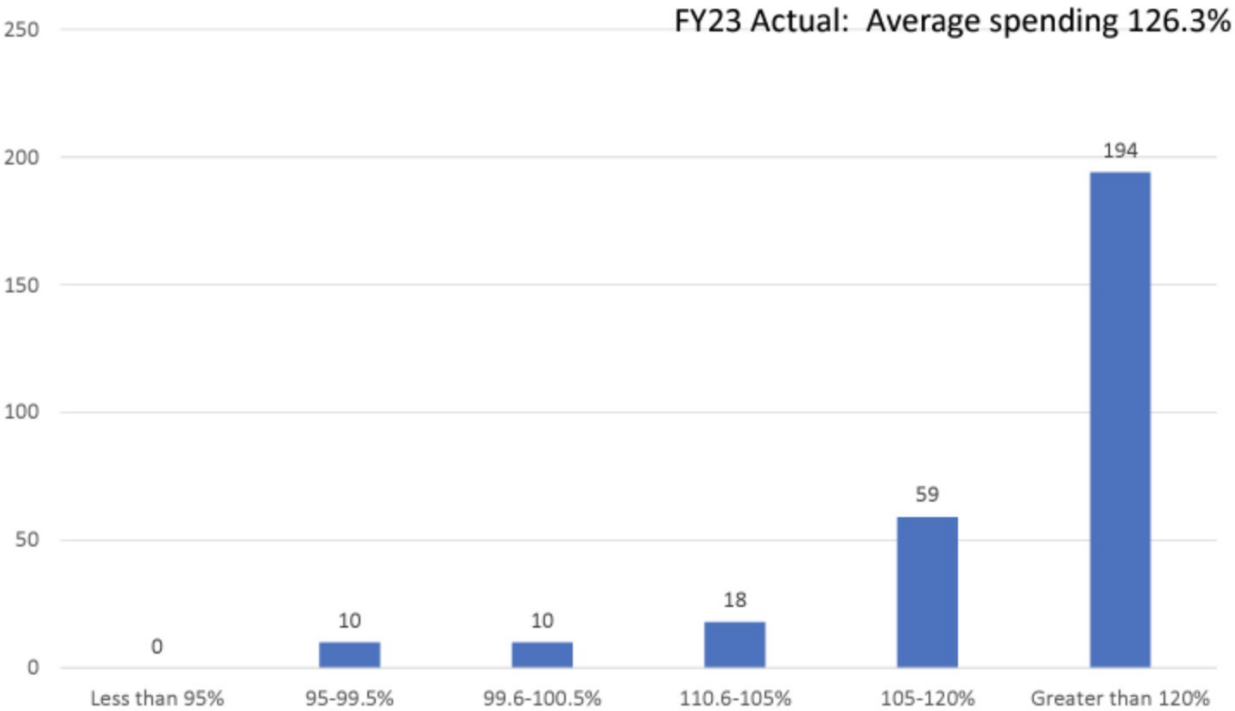
❑ The foundation formula consists of the foundation budget, local contributions, Chapter 70 state aid and required and actual net school spending.

❑ The statewide average of actual NSS exceeding RNSS is 27% for FY23 as budgeted





# Most Districts Spend in Excess of Their Net School Spending Requirement



# Annual School Budget with NSS

Select a district

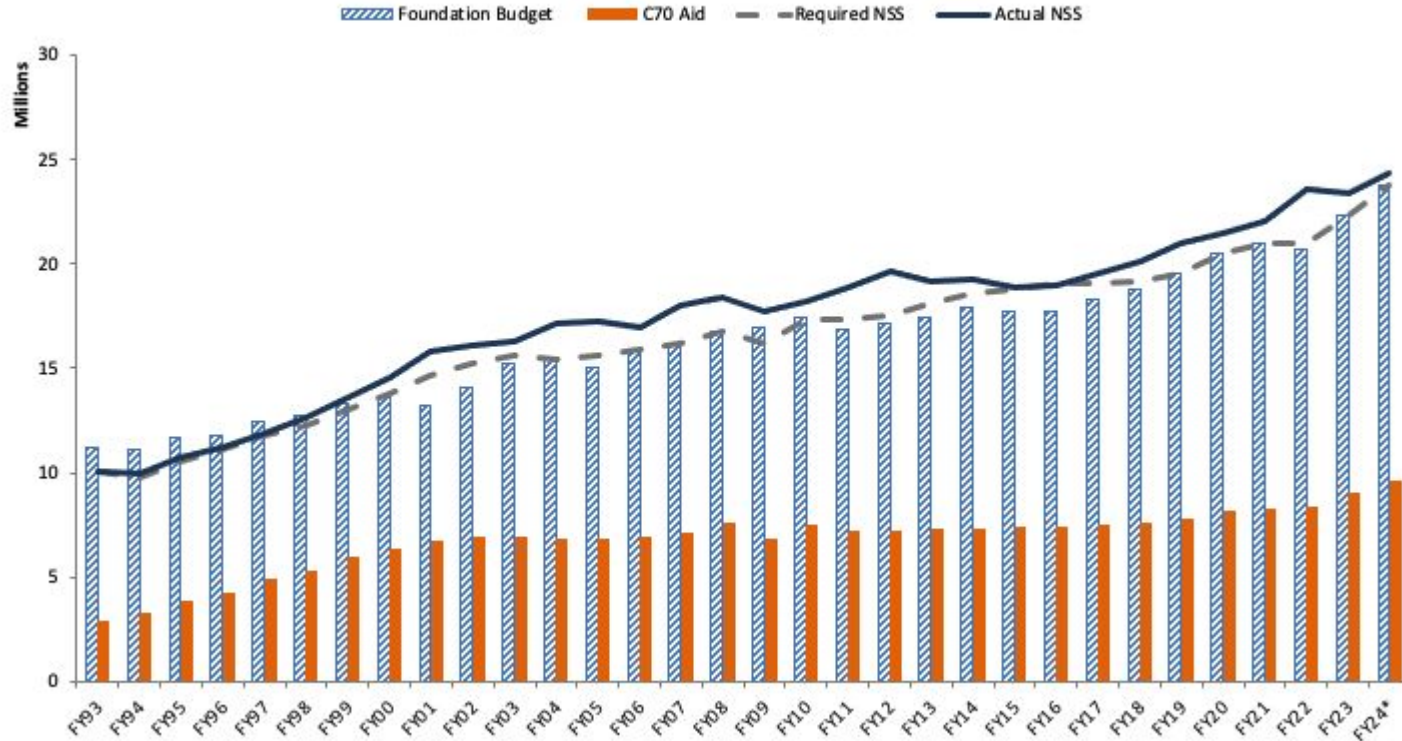
0094 Fairhaven

	Foundation Enrollment		Foundation Budget		Required Local Contribution		Chapter 70 Aid		Required Net School Spending		Actual NSS		Dollars Over/Under Requirement	
		% Chg		% Chg		% Chg	Reflects Penalties, where applicable	% Chg	Aid + Local Contribution	Required NSS Includes Carryover	% Chg		% Chg	
FY08	2,043	-1.4%	16,755,601	3.8%	9,196,548	7,559,053	5.8%	16,755,601	16,755,601	3.8%	18,389,488	2.0%	1,633,887	9.8%
FY09	1,967	-3.7%	16,953,035	1.2%	9,303,393	6,852,118	-9.4%	16,960,796	16,155,511	-3.6%	17,744,404	-3.5%	1,588,893	9.8%
FY10	1,929	-1.9%	17,423,767	2.8%	9,798,899	7,504,255	9.5%	17,303,154	17,303,154	7.1%	18,171,922	2.4%	868,768	5.0%
FY11	1,898	-1.6%	16,843,034	-3.3%	10,187,330	7,179,423	-4.3%	17,366,753	17,366,753	0.4%	18,901,189	4.0%	1,534,436	8.8%
FY12	1,879	-1.0%	17,104,751	1.6%	10,317,258	7,217,965	0.5%	17,535,223	17,535,223	1.0%	19,644,311	3.9%	2,109,088	12.0%
FY13	1,858	-1.1%	17,453,568	2.0%	10,832,169	7,292,285	1.0%	18,124,454	18,124,454	3.4%	19,174,057	-2.4%	1,049,603	5.8%
FY14	1,851	-0.4%	17,879,851	2.4%	11,242,923	7,338,560	0.6%	18,581,483	18,581,483	2.5%	19,282,842	0.6%	701,359	3.8%
FY15	1,803	-2.6%	17,736,702	-0.8%	11,371,020	7,383,635	0.6%	18,754,655	18,754,655	0.9%	18,851,338	-2.2%	96,683	0.5%
FY16	1,785	-1.0%	17,707,799	-0.2%	11,597,160	7,428,260	0.6%	19,025,420	19,025,420	1.4%	19,012,649	0.9%	-12,771	-0.1%
FY17	1,794	0.5%	18,309,668	3.4%	11,486,709	7,526,930	1.3%	19,013,639	19,026,410	0.0%	19,549,972	2.8%	523,563	2.8%
FY18	1,801	0.4%	18,758,475	2.5%	11,557,489	7,580,960	0.7%	19,138,449	19,138,449	0.6%	20,091,774	2.8%	953,325	5.0%
FY19	1,812	0.6%	19,508,512	4.0%	11,713,786	7,794,726	2.8%	19,508,512	19,508,512	1.9%	20,971,727	4.4%	1,463,215	7.5%
FY20	1,798	-0.8%	20,489,575	5.0%	12,333,105	8,156,470	4.6%	20,489,575	20,489,575	5.0%	21,495,579	2.5%	1,006,004	4.9%
FY21	1,816	1.0%	20,977,288	2.4%	12,688,884	8,291,230	1.7%	20,980,114	20,980,114	2.4%	22,025,294	2.5%	1,045,180	5.0%
FY22	1,727	-4.9%	20,710,204	-1.3%	12,632,417	8,343,040	0.6%	20,975,457	20,975,457	0.0%	23,535,014	6.9%	2,559,557	12.2%
FY23	1,679	-2.8%	22,300,571	7.7%	13,273,418	9,027,153	8.2%	22,300,571	22,300,571	6.3%	23,409,914	-0.5%	1,109,343	5.0%
FY24*	1,659	-1.2%	23,768,493	6.6%	14,136,790	9,631,703	6.7%	23,768,493	23,768,493	6.6%	24,306,659	3.8%	538,166	2.3%



# Annual School Budget with NSS

0094 Fairhaven



# Student Opportunity Act



## Student Opportunity Act

### Overview

The [Student Opportunity Act](#) (Chapter 132 of the Acts of 2019) ushered in a new phase in the Commonwealth's commitment to ensuring that **every** student in the state experiences high-quality learning opportunities that lead to success in school and in postsecondary success.

### Background and Context

Overall, Massachusetts leads the nation on many measures of student learning experiences, student achievement, and postsecondary success for its students. However, a closer look reveals **inequitable gaps in experiences and outcomes across racial and ethnic groups, in economically disadvantaged communities compared to higher income communities, for students with disabilities relative to their non-disabled peers, and for English learners compared to students whose first language is English.**

*"Closing these gaps is our collective work for the next decade, and the SOA will fuel our efforts to ensure all students achieve at high levels and are prepared for success after high school."*

— Commissioner Jeffrey C. Riley



# Reading Proficiency

**SY2021 - 2022**

Percent of Students Proficient* at the End of the Year *on or above grade level reading			
	Kindergarten	Grade 1	Grade 2
Proficiency	75%	72%	80%

**SY2022 - 2023**

Percent of Students Proficient* at the End of the Year *on or above grade level reading				
	Kindergarten	Grade 1	Grade 2	Grade 3
Proficiency	64%	76%	84%	88%



# Core Values



The implementation of our district's vision for all of our graduates states our shared beliefs regarding the purpose of our schools, the role of our adults, and the fundamental principles and practices around teaching and learning.

1. **Safe and supportive learning environment.**
2. **Mindsets of ambition, perseverance, and integrity.**
3. Provide an educational program delivered by a consistent **system of teaching and learning** supported by a continuum of student services to meet our mission.
4. We strive to place the people, structures, and systems in position to provide the resources and to **support the vision of our graduates.**
5. Prioritize **strategic partnerships** that promote collaborative planning to identify and advance opportunities for cooperation between town departments, neighboring municipalities, and community organizations, to examine possible areas of collaboration and partnership so as to improve efficiency and effectiveness of the services that we provide.
6. Opportunities to explore **College and Career Options** throughout their experience in the Fairhaven Public School District and to create pathways that ensure their readiness to be **successful upon graduation from High School.**

## SALARY BUDGET

STATE CODE		FY 2025 REQUESTED
	<b>DISTRICT LEADERSHIP AND OPERATIONS</b>	
1000	District Leadership and Administration	723,273
	<b>TOTAL</b>	<b>723,273</b>
	<b>TEACHING AND LEARNING</b>	
2210	Building Leadership/Secretarial	1,403,279
2305	<b>TEACHERS CLASSROOM</b>	
	Kindergarten	595,494
	Primary Grades 1-2	1,206,411
	Intermediate Grades 3-5	1,807,205
	Intermediate Grade 6	377,253
	Specialists (Art, Music, Phys Ed, Inst. Tech)	641,983
	English 6 - 12	876,640
	Social Studies/History 6 - 12	978,720
	World Language 6 - 12	349,648
	Mathematics 6 - 12	1,010,112
	Science and Technology 6 - 12	1,105,145
	Art 6 - 12	415,515
	Music 6 - 12	319,158
	Health and Physical Education 6 - 12	512,253
	Media/Instructional Technology/Library	54,283
	English Language Learner	272,227
	Sick Leave	47,100
	<b>Teacher Classroom Total</b>	<b>10,569,147</b>
	<b>TOTAL</b>	<b>11,972,426</b>
	<b>STUDENT SERVICES</b>	
2120	Curriculum Directors/Supervisory	259,694
2305/2330	<b>PROGRAM</b>	
	Pre-School	336,753
	Inclusion/Reading	1,150,031
	Sub Separate Classrooms	864,253
	Child Specific Student Support	159,823
2320	Speech Therapists/OT/BCBA	361,062
	<b>Sped Program Total</b>	<b>2,671,922</b>
2330	K-2 WIN Program	TITLE I
2330	STEP Program	20,478
	<b>Program Total</b>	<b>20,478</b>
2440	Tutorial/Instructional Services	57,000
2710	Guidance Counselors/School to Career	464,779
2800	Psychological Services/Social Workers	659,008
	<b>Counseling Services Total</b>	<b>1,180,787</b>
	<b>TOTAL STUDENT SERVICES</b>	<b>4,132,881</b>
2325	<b>SUBSTITUTE TEACHERS</b>	<b>305,000</b>
3100	<b>FAMILY ENGAGEMENT CENTER</b>	<b>62,424</b>
3200	<b>MEDICAL HEALTH SERVICES</b>	<b>324,993</b>
	<b>INSTRUCTIONAL LEADERSHIP</b>	
2120	Curriculum Directors/Supervisory	53,796
3510	Athletics	188,104
3520	Student Activities	80,002
	<b>TOTAL</b>	<b>321,902</b>
	<b>SECURITY</b>	
3400	Cafeteria Monitors	38,151
3600	School Security	39,424
5550	Crossing Guards	22,320
	<b>TOTAL</b>	<b>99,895</b>
4110	Custodial Services	645,404
4220	Maintenance of Buildings	244,821
4400	Technology	78,630
	<b>TOTAL</b>	<b>968,855</b>
	<b>FY 2025 Salary Budget</b>	<b>18,911,649</b>



OPERATIONAL BUDGET



State Code		FY21 Actual	FY22 Actual	FY23 Actual	FY24 Budgeted	FY25 Budgeted
1000	District Leadership & Administration	129,713	218,806	277,278	201,700	246,200
2210	School Leadership	29,376	34,642	42,519	58,125	65,225
2250	Tech/Maintenance Agreements	5,351	0	2,780	6,200	28,975
2357	Professional Development	26,295	62,782	42,349	79,823	82,951
2410	Textbooks	44,287	37,924	99,559	54,905	56,802
2430	Instructional Equip./General Supplies	97,479	174,140	204,340	159,708	188,363
2440	Other Instructional Services (Tutoring)	99,418	96,088	92,086	84,450	89,780
2450	Instructional Technology	309,490	470,370	454,956	248,308	353,549
2710	Guidance and Adjustment	543	329	0	18,605	18,000
2800	Psychological Services	18,643	13,617	12,740	9,000	9,000
	<b>TOTAL INSTRUCTION</b>	<b>630,882</b>	<b>889,892</b>	<b>951,329</b>	<b>719,124</b>	<b>892,645</b>
3200	Medical Health Services	3,280	11,082	18,195	9,441	9,866
3300	Transportation Services	1,236,807	1,642,392	1,713,425	2,134,943	2,092,506
3500	Athletics/Student Activities	173,082	233,894	226,408	303,894	383,691
3400	Food Service	165,487	42,952	0	1,200	1,200
3600	School Security	209	115,354	3,291	2,000	35,000
	<b>TOTAL STUDENT SERVICES</b>	<b>1,578,865</b>	<b>2,045,674</b>	<b>1,961,319</b>	<b>2,451,478</b>	<b>2,522,263</b>
4110	Custodial Services	1,715	1,600	1,726	1,500	1,500
4120	Heating of Buildings	219,933	218,094	247,399	228,000	240,000
4130	Utility Services	357,100	354,147	266,360	397,750	402,260
4200	Maintenance	647,389	895,111	991,286	311,025	321,925
4225	Building Security Equipment	21,765	2,280	3,657	29,582	30,882
4400	Networking and Telecommunications	2,171	12,648	1,840	2,500	2,500
	<b>TOTAL MAINTENANCE</b>	<b>1,250,073</b>	<b>1,483,880</b>	<b>1,512,268</b>	<b>970,357</b>	<b>999,067</b>
5260	Non-Employee Insurance	3,390	3,390	3,390	3,390	3,390
5300	Lease Agreements	49,185	51,943	46,352	49,900	28,950
7100	Capital Expenditures	727,161	155,068	126,868	0	0
9000	Out of District Tuitions	1,177,789	1,067,477	1,207,809	1,057,447	1,545,753
	<b>TOTAL REQUEST</b>		<b>22,179,843</b>	<b>22,910,638</b>	<b>23,953,641</b>	<b>25,149,917</b>
	<b>REDUCTION*</b>				<b>-200,000</b>	
					<b>23,753,641</b>	
	<b>INCREASE</b>					1,396,276
	<b>PERCENTAGE INCREASE</b>					5.88%
	<b>*Override Failed to Support</b>					As of 3/13/24



# Special Education Expenses

## SPECIAL EDUCATION EXPENSES

	ACTUAL EXPENSE	FY 2023 CIRCUIT BREAKER CARRYOVER OFFSET	TOWN BUDGETED FIGURE
9100 TUITION TO INSTATE DAY			0
9200 TUITION TO OUT OF STATE SCHOOLS			0
9300 TUITION TO NON-PUBLIC SCHOOLS	1,345,410	-687,657	657,753
9400 TOTAL TUITION TO COLLABORATIVES	888,000		888,000
TOTAL	2,233,410	-687,657	1,545,753

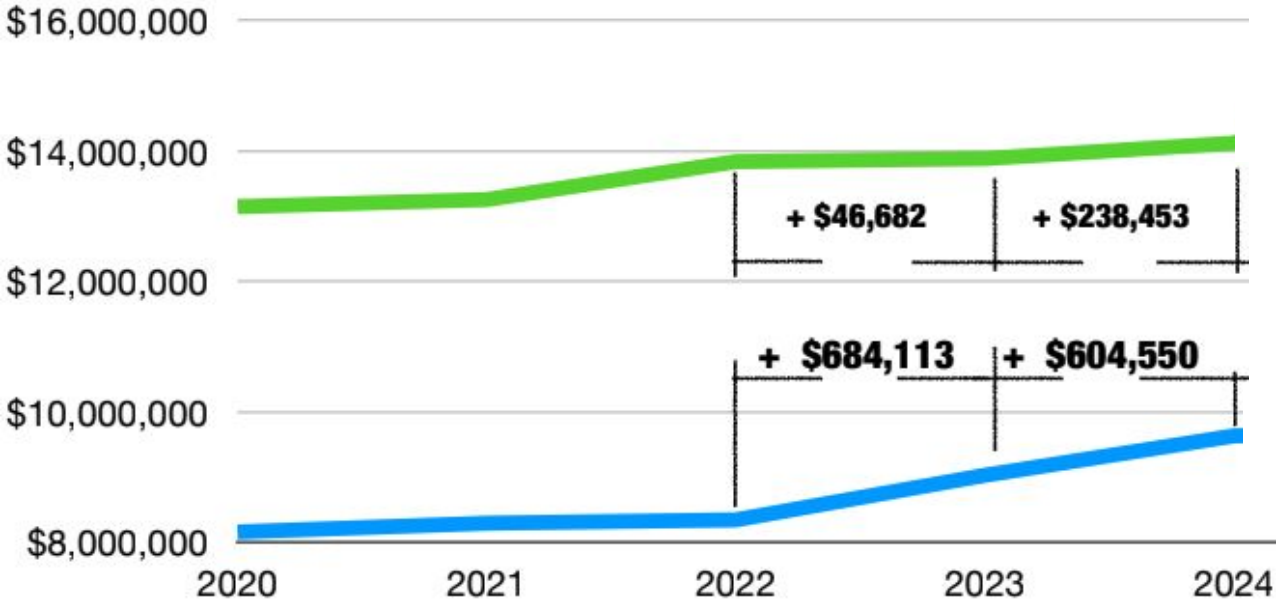


# School Budget Request



**\$25,149,917**

# Chapter 70 State Aid vs Town Contribution

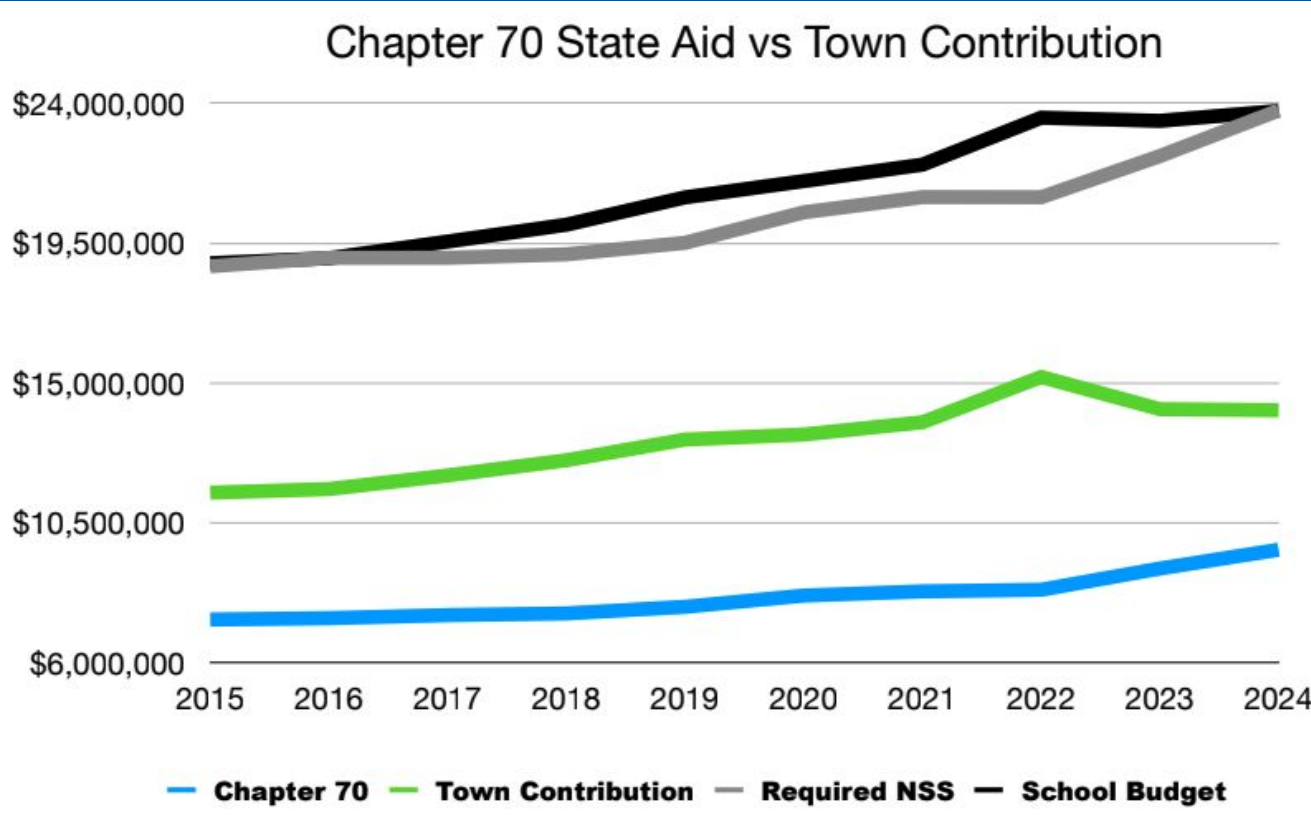


**Chapter 70**

**Town Contribution**



# Required NSS vs School Budget



# Expiring Grants and Associated Reductions

ESSER III: Previously reduced positions through attrition

FY25 – After School Programs and transportation, School Adjustment Counselor, High School SPED teacher, Student Technology Coordinator, Innovation Teacher

Workforce Health Grant – Float Nurse, per diem support



# Restructure Request

Retiring IT Professional Development specialist to Full Time



# Thank you for your time

